
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

Proxy Statement Pursuant to Section 14(a)
of the Securities Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant
Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to Section 240.14a-12

Rexahn Pharmaceuticals, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 - Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
 - (1) Title of each class of securities to which transaction applies:
 - (2) Aggregate number of securities to which transaction applies:
 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
 - (4) Proposed maximum aggregate value of transaction:
 - (5) Total fee paid:
 - Fee paid previously with preliminary materials.
 - Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
 - (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:
-
-
-

INVESTOR ALERT

For Rexahn Pharmaceuticals, Inc. Shareholders

A Special Meeting of Shareholders will be held on August 30, 2018. It is very important to the future of Rexahn — and your investment — that your vote is counted.

The Board of Directors of Rexahn has recommended that shareholders vote in support of all items at the August 30 meeting.

Your support for Proposal 1 to increase the number of authorized shares of common stock, par value \$0.0001 per share, from 50,000,000 to 75,000,000, will provide Rexahn management with flexibility to raise additional capital when needed to advance the company's programs with the goal of improving the lives of cancer patients, which the Board believes will in turn create significant shareholder value.

rexahn
PHARMACEUTICALS
A CLINICAL STAGE
BIOPHARMACEUTICAL COMPANY
DEVELOPING INNOVATIVE,
TARGETED THERAPEUTICS
FOR THE TREATMENT OF CANCER.

You do not need to attend the meeting to have your vote counted. You can vote your shares by calling Alliance Advisors, a shareholder proxy vote specialist, today at **844-670-2142**.



This Is Too Important for You to Ignore

As a Rexahn shareholder, you are being asked to support a Board of Directors' Proposal to increase the number of authorized shares of Rexahn common stock from 50,000,000 to 75,000,000.

Approval of the proposal will give Rexahn flexibility to raise additional capital when needed to meet business objectives and pursue other opportunities in the biopharmaceutical sector.

What are others saying about Proposal 1?

Both of the leading independent proxy advisory firms, Institutional Shareholder Services Inc. (ISS) and Glass Lewis, support Proposal 1, saying:

"A vote FOR this proposal is warranted given that the size of the proposed increase in authorized shares of common stock is reasonable and there are no concerns with the company's past use of shares." —ISS

*"Given the relatively limited amount of shares available to the Company, we believe that it may be prudent for the Company to have additional common shares available for issuance...We recommend that shareholders vote FOR this proposal."
— Glass Lewis*



What do you need to do?

Call today to vote your Rexahn shares "For" the Board's proposals to increase the number of authorized shares of common stock and to adjourn the Special Meeting, if necessary, if a quorum is present, to solicit additional proxies. A shareholder proxy vote specialist is available to explain the proposals and to record your vote. Call today: **844-670-2142**.